

A low-angle, upward-looking photograph of several modern skyscrapers with glass facades. The buildings are set against a clear, bright blue sky. The perspective creates a sense of height and scale. A dark blue diagonal overlay covers the top-left and bottom-right corners of the image.

ORC

*Raising Institutional
Investment Standards*

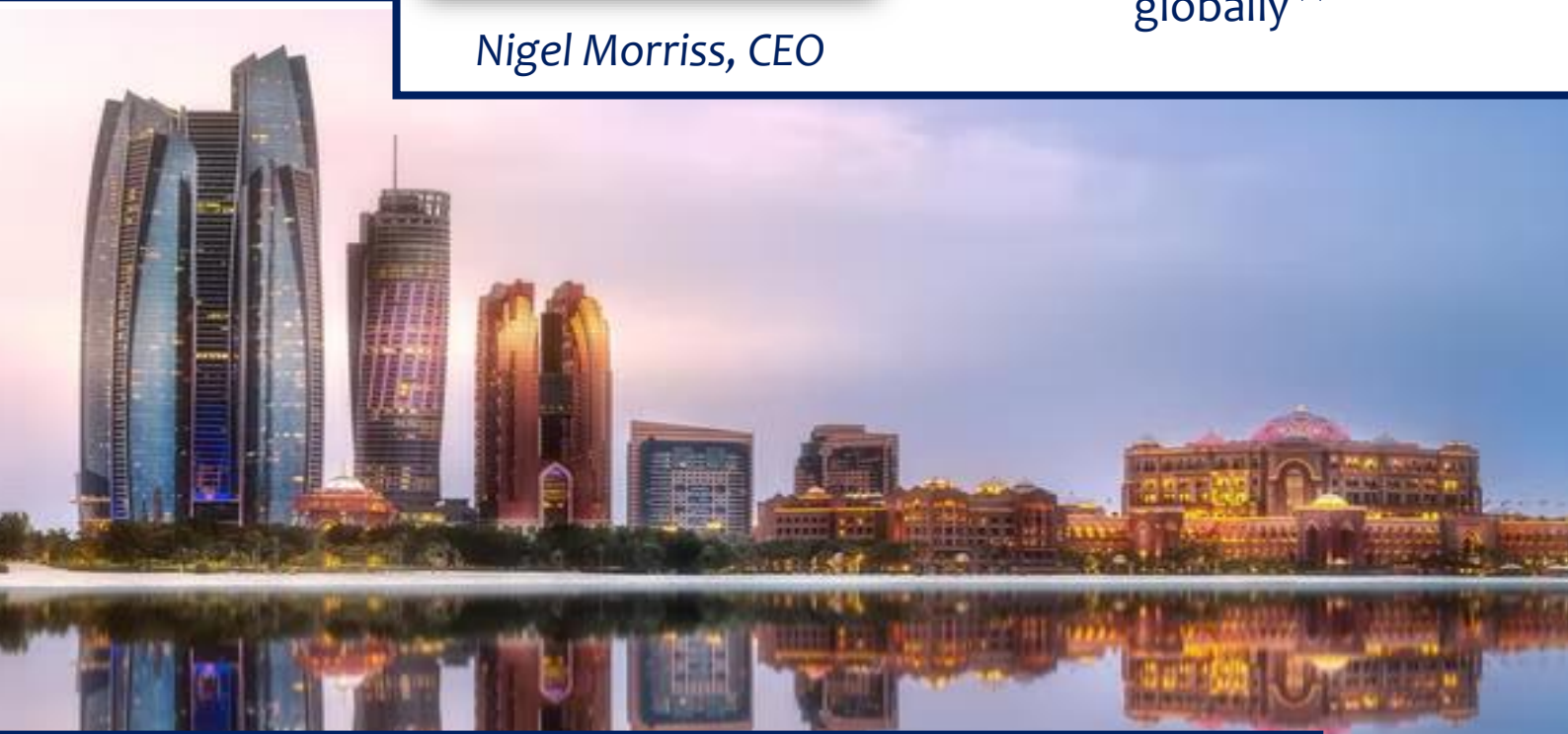
ORC



Nigel Morriss, CEO

Our Mission

“We aim to be the most respected financial services advisory firm, providing unparalleled specialist solutions to institutional investment organizations globally”



Our Purpose



ORC, with offices in London and Abu Dhabi, is a leading global provider of **cutting-edge advisory solutions**.



ORC partners with prominent financial institutions to help its Clients **understand their end-to-end risk landscape**.



ORC helps Clients appropriately **manage their risk exposure** across the asset management continuum.



ORC partners with some of the most respected financial institutions to **drive change within financial services**.

ORC

Our Credentials

Entrusted
with over
US\$ 1 trillion
Asset Under
Advice



Trusted advisor to
leading asset
owners & managers
and top tier global
financial institutions



**Senior team of industry
practitioners** with 100 years
of combined experience



Our Client Solutions



Advisory

Investments and
Operations
Transformations

Operational Due
Diligence Ready



Operational Due Diligence

Operational
Due Diligence

Ongoing
Monitoring



Custody & Fund Administration

Service Provider Due
Diligence

Ongoing Service Review



ESG Advisory

ESG Framework Design

ESG Due Diligence

Our Core Values



Institutional Solutions

We provide our Clients with institutional solutions for their complex needs.



Partnership

We partner with Clients and support them on every step of their journey.



Client Centric

We listen to our Clients and provide bespoke, tailored solutions to achieve their desired outcomes.



Driving Change

We work with our Clients and industry peers to drive transformational change.



Professional Excellence

We are not generalists, rather deeply experienced subject matter experts and practitioners.



Our Competitive Edge

We have **extensive, demonstrable experience** partnering with leading asset owner and management institutions.

We provide access to **global benchmarks** to improve investment and operational standards.

We are known for our **expert advice**, promoting alignment with **best practice standards**.

We **influence change** and **raise standards** in the asset management, custody, and asset servicing sectors.



Maria Long
Head of Risk Management & ESG Advisory

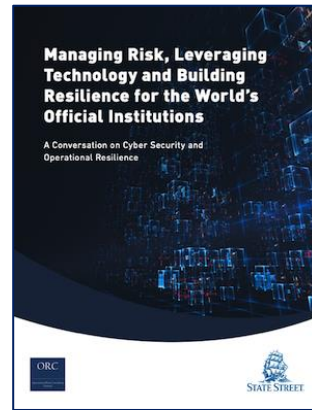
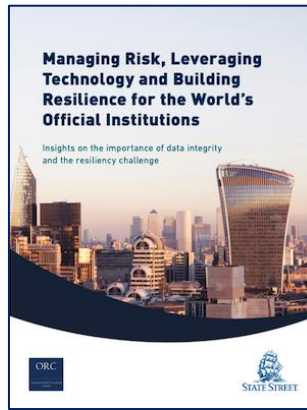
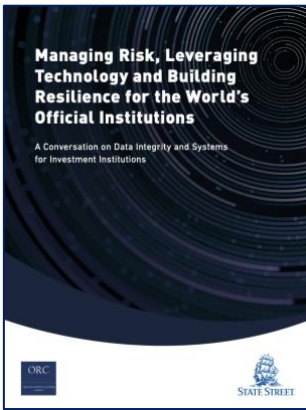
“ We leverage our deep experience in advising leading financial institutions to drive change on a global scale ”

ORC

Our Thought Leadership

We are a respected thought leader and contribute to industry critical thinking and standard setting

ORC and State Street's Joint Recent White Paper Series



Our Senior Team



Nigel Morriss
Founder & CEO

- Due Diligence
- Operating Model Transformation
- Risk Advisory
- Custody Solutions



Steven Bishop
Partner

- Due Diligence
- Operating Model Transformation
- Risk Advisory
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Maria Long
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